



GENERALI
Assicurazioni Generali S.p.A.



ALLEANZA
ASSICURAZIONI



TORO
ASSICURAZIONI

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JOINT PRESS RELEASE

DEPOSIT OF THE INFORMATION DOCUMENT RELATED TO THE MERGER TRANSACTION

Trieste-Milan, 26 June 2009. Please note that on today's date the information document related to the merger by incorporation of Alleanza Assicurazioni S.p.A. and Toro Assicurazioni S.p.A. in Assicurazioni Generali S.p.A., pursuant to Article 70, fourth paragraph, and 71-bis of CONSOB's regulation on issuers, has been deposited.

The information document is available at the Registered Office of Assicurazioni Generali S.p.A. in Trieste, Piazza Duca degli Abruzzi 2, as well as at the *Direzione per l'Italia* in Mogliano Veneto (TV), Via Marocchesa 14, the *Ufficio Azioni* in Rome, Piazza Venezia 11, the *Ufficio Azioni* in Milan, Piazza Cordusio 2, and the Registered Office of Alleanza Assicurazioni S.p.A. in Milan, Viale Don Luigi Sturzo 35.

The same document is also available on the websites of Generali (www.generali.com), Alleanza (www.alleanza.it) and Borsa Italiana (www.borsaitaliana.it).

The implementation of the proposed merger will not make use of mails or any means or instrumentality (including, without limitation, facsimile transmission, telephone and internet) of interstate or foreign commerce of, or any facilities of a national securities exchange of, the United States. Accordingly, copies of this press release are not being, and must not be, mailed or otherwise forwarded, distributed or sent in or into or from the United States and persons receiving this press release (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send it into or from the United States.

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